B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Northern District of California

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): **ClearEdge Power Inc.**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) **20-0119415**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): **920 Thompson Place, Suite 100 Sunnyvale, CA** ZIP Code **94085**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: **Santa Clara**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor
(Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ■ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ■ Other

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors

Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity
(Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts
(Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 *(amount subject to adjustment on 4/01/16 and every three years thereafter).*

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ■ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☐ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	■ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ OVER 100,000

Estimated Assets

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	■ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	■ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **ClearEdge Power Inc.**	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
ClearEdge Power Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of Attorney*

X **/s/ John Walshe Murray**
Signature of Attorney for Debtor(s)

John Walshe Murray (074823)
Printed Name of Attorney for Debtor(s)

Dorsey & Whitney LLP
Firm Name

305 Lytton Avenue
Palo Alto, CA 94301

Address

650-857-1717 Fax: 650-857-1288
Telephone Number

May 1, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ David B. Wright**
Signature of Authorized Individual

David B. Wright
Printed Name of Authorized Individual

Chief Executive Officer
Title of Authorized Individual

May 1, 2014
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

_____
Printed Name of Foreign Representative

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

ATTACHMENT TO VOLUNTARY PETITION OF
CLEAREDGE POWER, INC.

Estimated Assets and Estimated Liabilities

ClearEdge Power, Inc. and its subsidiary ClearEdge Power, LLC and its subsidiary ClearEdge Power International Service, LLC constitute, with other non-debtor affiliates, a joint enterprise. The estimate of assets and liabilities listed on the Voluntary Petition is based on the unaudited consolidated balance sheet for the period ending on March 31, 2014 and reflect the total of all assets and liabilities of all debtor affiliates, and should not be considered as each petitioning affiliate's assets and liabilities separate and distinct from the assets and liabilities of its affiliate debtors.

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CORPORATE RESOLUTION

A meeting of the Board of Directors of ClearEdge Power, Inc. (the "Company") was held telephonically on April 22, 2014. After a discussion, upon motion duly made, seconded and carried, the following resolutions were adopted:

WHEREAS, the Company is in serious financial condition and is unable to continue without debt relief; and

WHEREAS, it appears to the Board of Directors that it is in the best interest of the Company, its shareholders and creditors, to commence a case under chapter 11 of title 11, United States Code (the "Bankruptcy Code");

NOW, **THEREFORE**, be it hereby resolved that this Board of Directors finds and determines that it is in the best interest of the Company, its shareholders and creditors for it to commence a case under chapter 11 of the Bankruptcy Code;

BE IT FURTHER RESOLVED that the officers, directors and agents of the Company, be, and each of them is hereby, empowered and directed without further action by this Board of Directors to prepare, sign, file and prosecute, or cause to be prepared, signed, filed and prosecuted, a petition for relief under chapter 11 of the Bankruptcy Code, and all papers, pleadings, lists and schedules attendant thereto;

BE IT FURTHER RESOLVED that Gloria Fan, the Corporation's chief financial officer, is designated and authorized to act as the "Responsible Individual" for the Company as may be required by the Local Bankruptcy Rules for the Northern District of California; and

BE IT FURTHER RESOLVED that the officers and agents of the Company are authorized, empowered and directed to retain the Law Firm of Dorsey & Whitney, LLP ("Dorsey") to commence and prosecute the aforementioned Chapter 11 case, and to do all things, and to prepare, sign and file all papers and documents necessary and proper to the prosecution of said chapter 11 case; and Dorsey is authorized to take such actions in the bankruptcy case which Dorsey, in its discretion, concludes are necessary to Dorsey's and/or the Company's fulfillment of their fiduciary obligations in the bankruptcy case.

Dated: May 1, 2014

/s/ David B. Wright
David B. Wright
Chief Executive Officer

JOHN WALSHE MURRAY (074823)
STEPHEN T. O'NEILL (115132)
ROBERT A. FRANKLIN (091653)
THOMAS T. HWANG (218678)
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Email: franklin.robert@dorsey.com
Email: hwang.thomas@dorsey.com

Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

In re: **CLEAREDGE POWER, INC.,** An Oregon Corporation, Debtor. 920 Thompson Place, Suite 100 Sunnyvale, California 94085 Employer Tax I.D. No. 20-0119415	Case No. Chapter 11

STATEMENT OF CORPORATE OWNERSHIP

ClearEdge Power, Inc. the debtor and debtor in possession herein (the "Debtor"), hereby files its statement of corporate ownership pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure.

All entities that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed as follow:

/ / /

/ / /

/ / /

Shareholder	Equity Security %
James A. Kohlberg Revocable Trust	47.19%
Bay Area Holdings, Inc.	10.65%

Dated: May 1, 2014

CLEAREDGE POWER, INC.

By: */s/ David B. Wright*
David B. Wright
Chief Executive Officer

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Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

In re: **CLEAREDGE POWER, INC.,** An Oregon Corporation, Debtor. 920 Thompson Place, Suite 100 Sunnyvale, California 94085 Employer Tax I.D. No. 20-0119415	)))))))))))	Case No. Chapter 11

LIST OF CREDITORS HOLDING
20 LARGEST UNSECURED CLAIMS

Attached hereto as **Exhibit "A"** is the list of the Debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Federal Rule of Bankruptcy Procedure 1007(d) for filing in this Chapter 11 case.

I, David B. Wright, declare under penalty of perjury that I have read this LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS attached hereto as **Exhibit "A"** and that it is true and correct to the best of my knowledge, information and belief.

Dated: May 1, 2014

ClearEdge Power Inc.

By: */s/David B. Wright*
David B. Wright
Chief Executive Officer

ATTACHMENT TO LIST OF CREDITORS
HOLDING 20 LARGEST UNSECURED CLAIMS

ClearEdge Power, Inc. and its subsidiary ClearEdge Power, LLC and its subsidiary ClearEdge Power International Service, LLC constitute, with other non-debtor affiliates, a joint enterprise. The LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS filed herein is identical to the LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS filed in the cases of its affiliate debtors.

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In re ClearEdge Power, Inc. Case No.
Debtor Chapter 11

UNITED STATES BANKRUPTCY COURT

Northern District Of California

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)			(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	CONTINGENT	UNLIQUIDATED	DISPUTED	Amount of Claim [if secured also state value of security]
Metro Mold and Design LLC 20600 County Road 81 Rogers, MN 55374	Dean Miller dean.miller@metrolmold.com Tim Holland, President Ph. 612-845-5721 tim.holland@metromold.com					3,195,872.00
ABB Inc. 10300 Henri Bourassa West St-Laurent, QU H4S 1N6	Chris Poynter VP and General Manager Ph. 514-603-8052 chris.j.poynter@ca.abb.com					$2,464,698.00
B-G Mechanical Service Inc. 6 Second Avenue Chicopee, MA 01020	Doug Beck David Gernux, President Ph. 413-626-0040, 413-592-5300 DGernux@BGMechanical.com					2,043,065.72
Advantech Industries Inc. 3850 Buffalo Road Rochester, NY 14624	Athena Smith James M. Gizzi, President Ph. 585-247-0701 Ext. 248 Athena@advantechindustries.com					1,555,784.95
Johnson Matthey Fuel Cells- Swindon, UK Lydiard Fields Great Western Way Swindon, SN5 8AT	Jack Frost, Director Ph. UK +44 (0) 1793-755613 frostjc@matthey.com					1,161,816.06
Hess Corporation One Hess Plaza Woodbridge, NJ 07095	Jonathan Rowe, Account Manager Ph. 401-580-1568 jonathan.rowe@directenergy.com; jvaschak@hess.com					774,047.58

In re ClearEdge Power, Inc. Case No.
Debtor Chapter 11

H.M. Hughes Co., Inc. 323 East 65Th Street New York, NY 10065	Jeffrey Massina Ph. 212-772-7790 Jmm@hmhughes.com					599,863.50
Toray Composite America Inc. 19002 50th Avenue E Tacoma, WA 98446						567,575.50
Belcan Services Group 10200 Anderson Way Cincinnati, OH 45242	Maryanne Vesce Ph. 860-683-5547 mvesce@belcan.com					548,379.98
Data 2 Logistics, LLC PO Box 61050 Fort Myers, FL 33906	Donnie Thomas Ph. 239-425-8052 Donnie.Thomas@Data2Logistics.com					540,369.94
AIC S.A. Rdestowa 41 Gdynia, 81-577	Jacek Kozlowski, Sales Manager Poland Ph. 48 (58) 785-61-64 j.kozlowski@myaic.com					465,430.00
Croll Reynolds Co. Inc. Six Campus Drive Maple Plaza Ii Parsippany, NJ 07054	Henry E. Hage Ph. 908-232-4200 Ext. 109 hhage@croll.com					404,942.85
SGL Carbon Corp. 900 Theresia St. St Marys, PA 15857						366,000.00
Allegheny Bradford Corp. 1522 South Avenue Lewis Run, PA 16738	Rob Denning, Account Manager Ph. 814-362-2590 Ext. 265 rdenning@alleghenybradford.com					343,804.20
Aerotek Commercial Staffing PO Box 198531 Atlanta, GA 30384-8531	Ph. 866-466-0420 Ext. 35285					289,256.37
The Bernd Group Inc. PO Box 2245 Dunedin, FL 34697	Dorene Jones Pilar Bernd, President Ph. 800-346-8335 Pilar Ph. 727-736-2288 rraccounting@berndgroup.com; pilar@berndgroup.com					276,827.58
CDW Computer Centers Inc. 200 N Milwaukee Ave Vernon Hills, IL 60061	Metta Moseley Ph. 847-371-2225 armemos@cdw.com					272,477.22

In re ClearEdge Power, Inc. Case No.
Debtor Chapter 11

Schneider Electric Inc. USA 1415 S. Roselle Rd. Palatine, IL 60067						271,098.60
Duyck Machine Inc. Attn.: Andy Duyck 4200 Nw Visitation Rd. Forest Grove, OR 97116						255,195.75
Fedex PO Box 7221 Pasadena, CA 91109-7321						234,429.27

DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, David B. Wright, Chief Executive Officer of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: May 1, 2014

Signature: /s/ David B. Wright
David B. Wright
Chief Executive Officer

Penalty for making a false statement or concealing property. Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § § 152 and 3571.

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STEPHEN T. O'NEILL (115132)
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Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

In re: **CLEAREDGE POWER, INC.,** An Oregon Corporation, Debtor. 920 Thompson Place, Suite 100 Sunnyvale, California 94085 Employer Tax I.D. No. 20-0119415	)))))))))))	Case No. Chapter 11

CREDITOR MATRIX COVER SHEET

I, David B. Wright Authorized Signatory of the Debtor herein, declare under penalty of perjury that I have read the attached Creditor Mailing Matrix consisting of 182 sheets, and that said list contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors, and parties in interest, to the best of my knowledge, information and belief.

Dated: May 1, 2014

ClearEdge Power Inc.

By: */s/David B. Wright*
David B. Wright
Chief Executive Officer

I, John Walshe Murray, counsel to the Debtor herein, declare that the attached Creditor Mailing Matrix conforms with the Clerk's promulgated requirements.

Dated: May 1, 2014

DORSEY & WHITNEY LLP

By: *<u>/s/ John Walshe Murray</u>*
John Walshe Murray
Attorneys for Debtors

ATTACHMENT TO CREDITOR MATRIX COVER SHEET

ClearEdge Power, Inc. and its subsidiary ClearEdge Power, LLC and its subsidiary ClearEdge Power International Service, LLC constitute, with other non-debtor affiliates, a joint enterprise. The CREDITOR MATRIX COVER SHEET filed herein is identical to the CREDITOR MATRIX COVER SHEET filed in the cases of its affiliate debtors.

H:\CLIENT MATTERS\- F&R\CLEAREDGE\PL\CE INC\COMMENCE\ATTACH TO MAL.DOCX

Aaron Gilbert
Po Box 657
Thousand Palms, CA 92276

Aaron Hale
388 Nw Connell Ave., Apt. D
Hillsboro, OR 97124

Aaron Taylor
1054 Ne Parks Edge, Circle
Hillsboro, OR 97124

Adam B. Goldreich
1568 Meriden Road
Apartment 3A
Waterbury, CT 06705

Adam Nogiec
41 Mohawk St.
New Britain, CT 06053

Adam Schlitt
35123 Sunnyside Drive
Yucaipa, CA 92399

Ahmed M. Akil
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Windsor Locks, CT 06096

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Portland, OR 97203

Ali Sheikly
9032 Sw 26Th Ave.
Portland, OR 97219

Alphonse Carvalho
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Manchester, CT 06040

Amin Halim
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West Hartford, CT 06119

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Gardner, MA 01440

Anthony M. Genovese Jr
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Bristol, CT 06010

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Portland, OR 97229

Archibald Hyde
26 Roland Street
Enfield, CT 06082

Arianna Kalian
60 Maple Oak Drive
Stratford, CT 06614

Arthur R. Hatch Jr.
637 East Middle Turnpike
P.O. Box 1867
Manchester, CT 06040

Arun Pandy
265 Slater Street, Apt. 404
Manchester, CT 06042

Athena Loukellis
135 Ridgefield Drive
South Windsor, CT 06074

Barry M. Smith
24 Barry Road
Coventry, CT 06238

Ben M. Gardiner
190 Elm Hill Rd.
Vernon, CT 06066

Bernice T. Petteruti
36 Jerry Daniels Rd.
Marlborough, CT 06447

Bhavana Bommarajpeta
64 High Ledge Circle
Manchester, CT 06040

Blaine E. Stuart
101 White Ave.
West Hartford, CT 06119

Bobby L. Nichols
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Ellington, CT 06029

Brad P. Presnick
291 Quail Run Road
Suffield, CT 06078

Bradford L. Finni
174 WIndsorville Road
Broad Brook, CT 06016

Brian Chakulski
4 Edgebrook Dr
West Hartford, CT 06117

Brian Clare
2108 Se Cypress Ave
Portland, OR 97214

Brian D. Daniewicz
1115 Forbes Street
East Hartford, CT 06118

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Shepard Pola Inc.
The J.E. Shepard Company
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Shepard-Pola, Incorported
The J.E. Shepard Company
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Shred It Connecticut
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Cheshire, CT 06410

Shred-It USA, Inc.
Dba Shred-It - Portland
19670 Sw 118Th Ave.
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Siemens Industry, Inc.
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Signaling System
13504 Ne 84th Street, 103-160
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Smith Brothers Construction
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Solar Atmospheres
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Sonitrol Pacific
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Spencer Turbine Co.
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Storm Copper Components
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Streakwave
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Tech Roofing Service Inc.
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Hillsboro, OR 97124

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Tektronix Inc.
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Canton, GA 30114

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Sparta, NJ 07871

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San Francisco, CA 94123

The Bernd Group Inc.
PO Box 2245
Dunedin, FL 34697

The Corps Training Group, Inc.
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Quakertown, PA 18951

The Fence Depot, LLC
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Staten Island, NY 10303

The James A. Kohlberg Revocable Trust
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Portola Valley, CA 94028-7520

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PO Box 2974
Hartford, CT 06104-2974

The State of Indiana
Indiana Department of Revenue
PO Box 7087
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The State of Massachuetts
Massachusetts Department of Revenue
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Michigan Department of Treasury
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The State of Minnesota
Minnesota Revenue
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Revenue Processing Center
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The State of New York - City
NYC Department of Finance
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Salem, OR 97309-0469

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PA Department of Revenue
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Harrisburg, PA 17128-0425

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Tennesse Deartment of Revenue
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Town Of Hamden
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Hamden, CT 06517

Town Of Newington
Office Of The Revenue Collector
131 Cedar Street
Newington, CT 06111

Tradebe Environmental Services LLC
47 Gracey Avenue
Meriden, CT 06451

Transistor Devices Inc. Dba Tdi Power
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Hackettstown, NJ 07840

Tri-State Equipment Repairs, Inc.
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Tri-Town Precision Plastics Inc.
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Universal Staffing Services
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Universal Studios
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Storrs, CT 06269-6047

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Verizon Communications
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Verizon Corporation Services Group Inc.
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Verizon New York Inc.
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Vertiba, Inc.
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Viking Pump Inc.
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